

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the
transfer, other than for security, of the claim referenced in this evidence and notice.

CHENAVARI FINANCIAL ADVISORS LTD

Name of Transferee

See Exhibit A

Name of Transferor

Name and Address where notices to transferee
should be sent:

Court Claim # (if known): **See Exhibit A**
Amount of Claim: **See Exhibit A**
Date Claim Filed: **See Exhibit A**

Guilhem Goyard
Managing Director
14 Grosvenor Crescent
London SW1X 7EE
Phone: +44-207-259-3611
Email: Guilhem.goyard@chenavari.com

Name and Address where transferee payments
should be sent (if different from above):



I declare under penalty of perjury that the information provided in this notice is true and correct to the
best of my knowledge and belief.

By Gui Goyard
Transferee/Transferee's Agent

Date: November 20, 2012

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Exhibit A

Transferor: Sparkasse Fulda
Buttermarkt 2-6
Fulda, 36037
GERMANY

Court Claim # (if known): Original Claim ID: **60631**,
New Claim ID: **200136** as per Docket No. **30556**

Date Original Claim Filed 30 October 2009

Amount of Allowed Claim: **US\$ 513,820.11**

* Amount of Claim Transferred: *** US\$ 500,186.25**

(*) Amount of Claim is the Allowed Claim Amount relating to the following ISIN Numbers and Blocking Reference Numbers:

ISIN Number	EUR original claim amt	US\$ original claim amt.	US\$ allowed claim amt.	Blocking Reference Number
• DE000A0SG1J6	EUR3,000.00	US\$ 4,425.30	US\$ 3,995.15	701020090915 3949812
	EUR20,000.00	US\$ 28,302.00	US\$ 26,634.37	701020090915 3949832
	EUR7,000.00	US\$ 9,905.70	US\$ 9,322.03	701020090915 3949809
	EUR10,000.00	US\$ 14,151.00	US\$ 13,317.18	701020090915 3949804
	EUR6,000.00	US\$ 8,490.60	US\$ 7,990.31	701020090915 3949810
	EUR6,000.00	US\$ 8,490.60	US\$ 7,990.31	701020090915 3949821
	EUR10,000.00	US\$ 14,151.00	US\$ 13,317.18	701020090915 3949831
	EUR30,000.00	US\$ 42,453.00	US\$ 39,951.55	701020090915 3949807
	EUR10,000.00	US\$ 14,151.00	US\$ 13,317.18	701020090915 3949819
	EUR5,000.00	US\$ 7,075.50	US\$ 6,658.59	701020090915 3949802
	EUR4,000.00	US\$ 5,660.40	US\$ 5,326.87	701020090915 3949829
	EUR5,000.00	US\$ 7,075.50	US\$ 6,658.59	701020090915 3949817
	EUR5,000.00	US\$ 7,075.50	US\$ 6,658.59	701020090915 3949828
	EUR10,000.00	US\$ 14,151.00	US\$ 13,317.18	701020090915 3949811
	EUR10,000.00	US\$ 14,151.00	US\$ 13,317.18	701020090915 3949816
	EUR50,000.00	US\$ 70,755.00	US\$ 66,585.92	701020090915 3949806
	EUR10,000.00	US\$ 14,151.00	US\$ 13,317.18	701020090915 3949826
	EUR10,000.00	US\$ 14,151.00	US\$ 13,317.18	701020090915 3948814
	EUR20,000.00	US\$ 28,302.00	US\$ 26,634.37	701020090915 3949820
	EUR10,000.00	US\$ 14,151.00	US\$ 13,317.18	701020090915 3949833
	EUR3,000.00	US\$ 4,425.30	US\$ 3,995.15	701020090915 3949825
	EUR3,000.00	US\$ 4,425.30	US\$ 3,995.15	701020090915 3949827
	EUR10,000.00	US\$ 14,151.00	US\$ 13,317.18	701020090915 3949824
	EUR8,000.00	US\$ 11,320.80	US\$ 10,653.75	701020090915 3949822
	EUR10,000.00	US\$ 14,151.00	US\$ 13,317.18	701020090915 3949830
	EUR10,000.00	US\$ 14,151.00	US\$ 13,317.18	701020090915 3949818
	EUR5,000.00	US\$ 7,075.50	US\$ 6,658.59	701020090915 3949823
	EUR5,000.00	US\$ 7,075.50	US\$ 6,658.59	701020090915 3949803
	EUR10,000.00	US\$ 14,151.00	US\$ 13,317.18	701020090915 3949813
	EUR10,000.00	US\$ 14,151.00	US\$ 13,317.18	701020090915 3949805
	EUR5,000.00	US\$ 7,075.50	US\$ 6,658.59	701020090915 3949808

(Exhibit A is continued on next page)

(Exhibit A is continued from previous page)

Exhibit A

• XS0334494290	EUR10,000.00	US\$ 14,151.00	US\$ 16,276.68	CA63503
• XS0355509257	EUR10,186.20	US\$ 14,414.49	US\$ 14,439.94	CA63629
	EUR10,186.20	US\$ 14,414.49	US\$ 14,439.94	CA63604
	EUR10,186.20	US\$ 14,414.49	US\$ 14,439.94	CA67038
	EUR10,186.20	US\$ 14,414.49	US\$ 14,439.94	CA63603

Form 210B (12/09)

United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

Claim No. **200136** was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim Other than for Security in the clerk's office of this court on **November 20, 2012**.

HSBC Assurances Vie (France)
Name of Alleged Transferor

CHENAVARI FINANCIAL ADVISORS LTD
Name of Transferee

Address of Alleged Transferor:

Address of Transferee:

**14 Grosvenor Crescent
London SW1X 7EE
UNITED KINGDOM**

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

NOV 26 2012

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **Sparkasse Fulda** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **Chenavari Financial Advisors Ltd** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) the specific portion identified in Schedules 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number **200136** filed by **White & Case LLP** (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights, title and benefits of Seller and any prior seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, principal, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to or evidencing the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedules 1 attached hereto, and (d) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"). For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Transferred Claims or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good legal and marketable title to the Transferred Claims, free and clear of any and all liens, claims, objections, set-off rights, security interests, participations, factoring agreements or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) the Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will give rise to any setoff, defense or counterclaim or that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured claims with the same ISINs as in Schedule 1 that are not entitled to priority under the Bankruptcy Code and are not subordinated.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives, with respect only to the Transferred Claims, to the fullest extent permitted by law any notice or right to receive notice of a hearing with respect to such transfer pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to

Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, that result from Seller's breach of its representations, warranties, covenants and agreements made herein.

5. Seller shall promptly (but in any event on no later than the third (3rd) business day (following receipt) remit any notices, correspondence, payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, (but in any event on no later than the third (3rd) business day following the date hereof), to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer of Claim supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security. Seller shall act or omit to act with respect to the Transferred Claims solely to the extent directed by Purchaser.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer of Claim, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

8. Seller agrees that all distributions, amounts, proceeds, assets, cash and other property received by Seller or any prior seller on or after the Trade Date (the date by which this transaction is signed and executed) are for the account of Purchaser. Purchaser agrees that all distributions, amounts, proceeds, assets, cash and other property received by Seller or any prior seller on or before the Trade Date (the date by which this transaction is signed and executed) are for the account of Seller.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is
executed this 19 day of November 2012.

SELLER

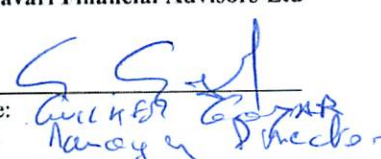
Sparkasse Fulda

By: 
Name:
Title:

1. Alois Früchtel
Vorsitzender des Vorstands
2. Uwe Marohn
Mitglied des Vorstands

PURCHASER

Chenavari Financial Advisors Ltd

By: 
Name: Nancy S. Chenavari
Title: Director

14 Grosvenor Crescent
London SW1X 7EE
UNITED KINGDOM

SCHEDULE 1

Transferred Claims

Purchased Claim

The purchased claim relates to the three (3) different Lehman Program Securities listed below by ISIN (which are the Purchased Securities) and represents the full outstanding amount of all the claims against Debtor encompassed in the Proof of Claim. The amount of the Purchased Claim expressed in terms of the aggregate nominal of all the Purchased Securities to which the Purchased Claim relates is EUR370,000 or Allowed Amount (US\$) of US\$ 500,186.25.

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Maturity	Notional Amount (EUR)	Allowed Amount (USD)
Issue of EUR26,000,000 of Autocallable Equity-Linked Notes due June 2013	DE000A0SG1J6	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	June 25, 2013	EUR 320,000	US\$ 426,149.81

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Maturity	Notional Amount (EUR)	Allowed Amount (USD)
Issue of EUR3,400,000 of Twin Win Notes on Brent Crude Oil due January 2011	XS0334494290	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	January 24, 2011	EUR 10,000	US\$ 16,276.68

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Maturity	Notional Amount (EUR)	Allowed Amount (USD)
Issue of EUR1,764,000 of Callable Interest-Linked Notes due April 2014	XS0355509257	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	April 23, 2014	EUR 40,000	US\$ 57,759.76